An Important Update from the Co-Chairs:

Dear EDCI collaborators and interested parties,

Since its humble beginnings in 2021, the ESG Data Convergence Initiative has grown far beyond our expectations but not our ambitions. The EDCI now includes over 500 GPs and LPs worldwide, has validated and aggregated comparable sustainability data from more than 8,000 portfolio companies, enabled seamless GP-to-LP data sharing, and expanded into new asset classes including infrastructure and private credit.

This extraordinary growth has only been made possible through the dedication of our members, the Steering Committee, ILPA, and the pro bono support we've received from BCG and Morrison Foerster. As we look ahead to 2026 and beyond, it's clear that the scale of the initiative now calls for a more sustainable foundation to continue delivering the high-quality experience our members have come to expect.

To support this next chapter, the Steering Committee has explored a range of models, drawing on lessons from comparable initiatives, and has determined that introducing an EDCI membership fee beginning in 2026, is the way to continue on the path to financial sustainability (with the exception of public pension and foundation members, for whom this membership fee will be waived). This fee will be scaled by AUM to ensure broad accessibility and will be designed for cost recovery only — not profit. Members will also continue to have the option to upgrade for additional value-added functionality. We're also pleased to share that BCG will continue to support the initiative under a revised 'low bono' model, enabling us to maintain the high standard of service that has defined the EDCI to date.

As we take this step, our members will remain central in supporting our mission to advance convergence across the private markets. All EDCI members will continue to benefit from data validation, streamlined data sharing, detailed benchmark insights, BCG perspectives on broader trends, as well as opportunities to engage in the global EDCI community through working groups, events, and other collaborations .

We're excited about this important step forward, which reflects the initiative's growing maturity and long-term viability. Thank you again for your continued interest in the EDCI and in the progress we're making together.

Warm regards,
Carletta and Sam (on behalf of the EDCI Steering Committee)

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ESG Data Convergence Initiative

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