

Hello,

Welcome to our final newsletter of 2024! We'd like to start by wishing you all a happy holiday season and a great start to the new year. We are grateful for all the progress we've made this year and look forward to continuing to work in pursuit of the EDCI's mission in 2025!

Steering Committee Update | Changing of the guard for 2025

As many of you know, The Carlyle Group's Meg Starr has provided remarkable leadership to the EDCI since its inception, with her having served as the initiative's GP co-chair. Meg will wrap her tenure as co-chair at the end of this year, however, will remain a key member of the Steering Committee as we head into 2025. The EDCI is hugely grateful for all of Meg's leadership – please join us in thanking her for her service!

We are thrilled to announce Carletta Ooton from Apollo has been voted as the new EDCI GP co-chair and will lead the initiative alongside standing LP co-chair Sam Hill at CPP Investments. We are excited to see Carletta take on this new role in steering the strategic priorities of the initiative as we head into 2025.

With the completion of the annual sprint, we want to express our gratitude to the SteerCo members who will complete their term on the Steering Committee at the end of this year; EQT, Permira, AlpInvest and PGGM. On behalf of the whole EDCI community, we are so grateful for your leadership and commitment to driving forward the EDCI since its inception.

The Steering Committee is in the process of confirming four new GP and LP members to join the Steering Committee in 2025. Stay tuned for an official announcement announcing these new joiners in early January!

2024 Recap | A year of significant progress

In 2024 the ESG Data Convergence Initiative made strong continued progress on to its mission of driving convergence around meaningful sustainability metrics for the private markets, and generating useful, comparable, performance-based data. A few highlights from this year includes:

- Over 450 private markets GPs and LPs are now committed members of the initiative, with a benchmark [comprising over 150,000 data points](#) from nearly 6,200 portfolio companies.
- The initiative has extended to cover the [infrastructure](#) and [private credit](#) asset classes, enabling new members to access and benefit from the initiative
- BCG released its '[Sustainability in Private Equity](#)' report for 2024, including first-of-its-kind insights for the private markets from the new EDCI net zero metric
- The EDCI introduced new GP-to-LP data sharing functionality in the online portal designed to address members' #1 pain point. Since launching, over [150 LP requests](#) have been fulfilled by GPs.

- The EDCI hosted events for members in [New York](#), [London](#) and [Singapore](#) to unpack findings from BCG's report, alongside a recent webinar by the BCG team (please reach out to esgmetrics@bcg.com if you would like to watch a recording of this)
- The EDCI deepened its partnerships with other organizations – collaborating with the [GIIA on the infrastructure working group](#), the BVCA and SVCA on events for members in the UK and Singapore, the [ESG IDP on private credit guidance](#) and supporting iCI with analysis on how the private markets maps to the PMDR framework
- The EDCI added new tech platform partnerships, with over 20 platforms now supporting EDCI GPs with support with submitting data to the initiative, while [Holtara](#) and [Novata](#) have joined [Green Project Technologies](#), [Pulsora](#), [Dasseti](#) and [Re:Co](#) in visualizing the benchmarks for EDCI members within their own software

Please reach out to info@esgdc.org with any questions. Happy holidays!

Warm regards,

-The ESG Data Convergence Initiative Team