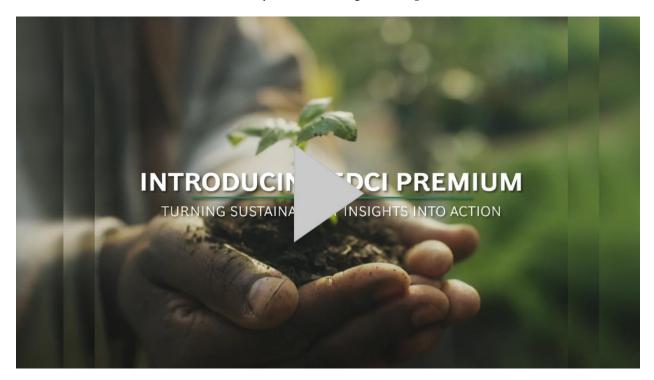
Hello,

Welcome to the latest edition of the EDCI newsletter! We're excited to share a new video featuring testimonials from attendees of our New York Climate Week breakfast on how the EDCI has unlocked remarkable value both for the industry and for their organizations. We also have as a reminder that the 2025 Metrics Guidance and Data Submission Template are available to help you begin planning for the next cycle.

## EDCI | Hear how members are harnessing the EDCI to create value

With over 150,000 unique data points from over 6,000 private companies, the EDCI is effectively bringing the private equity community together and solving a unique collective action problem.

This year, the initiative introduced a premium membership (designed to cover initiative-related costs, not generate profits), which offers members cutting-edge benchmark insights, GP to LP data sharing, and unique perspectives from BCG on where sustainable value creation will occur in the future. Learn more about the premium membership <u>here</u>. While all participating GPs and LPs can continue to participate in the EDCI free of charge, premium members are finding significant value in the insights and features from the offering.



Hear from EDCI members on how they are unlocking the full potential of the initiative:

To recap, EDCI Premium members gain access to advanced functionalities such as:

- Advanced, granular benchmarking capabilities for tailored insights
- Heatmaps to compare your portfolio companies with customized benchmarks
- GP-to-LP data-sharing functionality directly through the online portal
- Dedicated time with the BCG team supporting the EDCI to unpack relevant insights
- Trends and analytics across your portfolio for proactive decision-making
- Visualization of benchmarks on your fund's tech platform
- NZIF and PMDR placement hypotheses for portfolio companies

Premium membership is available to all EDCI member GPs and LPs, which now includes Infrastructure and Private Credit investors. Please reach out to learn more about the premium membership at <u>info@esgdc.org</u>

**Updated Metrics Guidance** | Improved data submission guidance for 2025 As a reminder, the 2025 EDCI metrics guidance and data submission template has been released, which incorporates feedback from members gathered during this year's sprint process. This update includes refinements to our metrics for Net New Hires and Employee Engagement, along with language enhancements to better suit Infrastructure and Private Credit investors. A quick summary of these changes is available <u>here</u>.

The revised submission template has been designed to better meet member needs, featuring tabs to automate parts of the data validation process. If you have any questions about these updates, please don't hesitate to reach out to <u>info@esgdc.org</u>. We're here to help!

Explore the links below for more details:

- Link to Read More on the EDCI Website
- Link to Updated Metrics Guidance
- Link to Updated Data Submission Template

Warm regards,

-The ESG Data Convergence Initiative Team